Smart_Invest_Trader

Reserve

Wealth Management for the Investors

8% Guaranteed Returns

100% Capital Protection

Profit first: Pay next

WHY RESERVE?

We are (extremely) Selective
Less intakes, more attention. We intake a limited number of investors in each cohort to ensure that their wealth gets the attention that it deserves. Only eligible candidates are onboarded through an **extensive selection process.**

We are Risk Averse
Nothing at the cost of invested capital. We **prioritize capital safety** over anything else to the extent that we refrain from volatile stocks, cryptos and other risky investments. We believe that picking good opportunities in moderately conservative instruments and staying invested for long can compound wealth are far better than trying to outsmart everyone.

We are Independent
Unlike our peers, we are not associated with any other financial institutions. We assure you that our **processes are transparent,** and all investment solutions offered are entirely based on our research and their suitability to the client's profile.

ABOUT THE SERVICE

Reserve is a personalized wealth and investment management service designed to meet the financial needs of both **emerging and established HNIs** (High Networth Individuals).

Solutions offered:

- **Insurance Planning**
- **Retirement & Goal Planning**
- **Stock & Mutual Fund Recommendations**
- **Investment in Gold, FD & Bonds**
- **Emergency Fund**
- **Wealth Management**

What's not included?

In line with our preference for capital safety, the following **shall not be covered** under Reserve's investment portfolio:

- Real estate investment
- Cryptos / NFTs

Eligibility Criteria:

- Minimum **1.5 Lakh+** Investible surplus*
- Investment Horizon of **1 Year.**

*Investible surplus is the entire wealth you want us to manage for you. (It includes both your existing investments and the additional surplus you are willing to invest.)

Preference Criteria:

- A basic idea of stock market with nominal expectation.
- Referral by an existing member of Reserve and through our referral partners.

FAQs

How much returns can I expect from Reserve?
Reserve is a personalized wealth management service designed to suit your needs. The returns delivered won't be standard but rather in line with your goals and risk appetite.

Will the Reserve invest on my behalf?
Yes. Reserve will invest with a research plan including where, how and whento invest, including schedule, rebalancing, redemption and a step-by-step process in investing. However, the money always stays with you in your demat account.

How frequently will my portfolio be reviewed?
Your portfolio will be reviewed when we onboard you and are done with the formalities. Subsequent reviews will be done after quarterly results and also every six months after the commencement of service. We might also review itin case we find lucrative opportunities or potential threats.

What will be the charges for Reserve?
The charges for the Reserve's wealth management service will be X % on the profits (based on the investing amount as shown in the table) for every year.

Do I need to pay the charges initially?
No, the charges shall be payable only after the commencement of the profit at the end of the year. For further details, contact us.

How can I contact you if I have any questions?
You can always count on our customer support by mailing us at smtreserve@gmail.com

Hallmarks of trust & experience for managing your wealth!

Reserve

By Smart_Invest_Trader